History of POL 07.35.01

Debt Management Policy

Authority: Board of Trustees

History:

First Issued:

February 16, 2018

Revisions

February 16, 2018 Archived Version This is a new policy developed by the Finance and Administration division to assist UNCP’s efforts to manage its debt on a long-term, portfolio basis and in a manner consistent with UNCP’s stated policies, objectives and core values.

November 11, 2022 Current Version Adjusted ratios to match recommendations in the UNC System Debt Capacity Study Target Ration – FY21.

**Related Policies**

**Additional References**

* [NC General Assembly Managing Debt Capacity](http://www.ncleg.net/EnactedLegislation/Statutes/PDF/BySection/Chapter_116D/GS_116D-55.pdf);
* [NC General Assembly Debt affordability study required](http://www.ncleg.net/EnactedLegislation/Statutes/PDF/BySection/Chapter_116D/GS_116D-56.pdf)
* [UNC System Debt Capacity Study Target Ratio – FY2021](https://www.northcarolina.edu/wp-content/uploads/reports-and-documents/finance-documents/debt-capacity/final_report-on-fy-2021-unc-system-debt-capacity-study.pdf)

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